

RNS Number: 0387J
6 June 2014

Edge Performance VCT plc (the "Company")

Confirmation of Issue Price

On 8 November 2013, the Company published a prospectus (the "**Prospectus**") for its offer for subscription for up to 7,500,000 H Shares of 10 pence each in the Company (the "**Offer**").

As set out in the Prospectus, the issue price under the Offer is the net asset value per H Share most recently published by the Company prior to the relevant date of allotment under the Offer, divided by 0.95 (rounded up to the nearest 0.01p).

The Offer will close to further applications at 3.00 pm on 6 June 2014. The final allotment and issue of H Shares under the Offer will take place later on 6 June 2014.

The Company will publish its audited annual report and financial statements for the year ended 28 February 2014 by 30 June 2014. As at today's date, the audit process is substantially advanced, but has not yet been completed. Therefore, the Company announces that the unaudited net asset value per H Share as at 28 February 2014 is 92.68p. The Company does not intend to publish a revised net asset value per H Share before the final allotment and issue of H Shares referred to above.

Consequently, the issue price of all remaining H Shares to be allotted and issued under the Offer will be 92.68p divided by 0.95 (rounded up to the nearest 0.01p); i.e. 97.56p per H Share.

For further information, please contact:

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