

RNS Number: 6372K
17 April 2015

Edge Performance VCT plc (the "Company")

Issue of Equity

The Company announces that, pursuant to the Company's offer for subscription for up to 7,500,000 H Shares of 10 pence each in the Company ("**H Shares**"), under the terms of the prospectus dated 4 November 2014 (the "**Offer**"), on 17 April 2015, the Company allotted and issued:

- 13,974 H Shares at an issue price of 85.87p per H Share;
- 14,998 H Shares at an issue price of 87.22p per H Share;
- 5,770 H Shares at an issue price of 89.03p per H Share; and
- 11,368 H Shares at an issue price of 90.38p per H Share.

Application is now being made for the admission of the 46,110 new H Shares to the premium segment of the Official List of the UK Listing Authority and to trading on the London Stock Exchange plc's main market for listed securities, which is expected to take place at the earliest practical opportunity.

Following this allotment and issue, the Company's issued share capital is as follows:

Share Class	Shares In Issue
C	9,330,098
D	19,172,500
E	9,801,952
F	29,379,532
G	24,056,803
H	10,519,389
I	15,766,414
Total	118,026,688

The Offer is expected to close at 3 pm on 12 June 2015 (unless previously brought forward or extended by the Directors) for investors seeking tax relief in the 2015/16 tax year.

For further information, please contact:

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